Revolutionizing Your Rate Case: A Comprehensive Look at How HData Can Help

Your rate case process, now with HData support. Step by step, here's how it works: You prepare your rate case application Use HData Insights to pull historic information + do variance analysis Respond to the initial Locate Fill out the data request (IDR) prior cases application to research in the Library Review the application BOOST with commission staff **Draft direct** Before filing, testimony Create new policy ask Regulatory Al initiatives, or ID existing about questions ones to reference the PUC or intervenors might pose Meet with intervenors You participate in your application review Respond to initial review inquiries Justify the revenue requirements Create a variance analysis with Insights Supply information about policies and new tariff structures Organize historical precedence and find comparable approved proposals 300575 by asking Regulatory Al questions You watch for the Show cost of capital, ROE, financing, etc. scheduling order to go out Determine your peerset and pull together an analysis with Insights Use the **HData Library and** Regulatory AI to review BOOST previous scheduling orders. See the average time between steps for insight and justification for you to request more time. Also sets dates for hearings This is agreed to by all parties Sets dates for direct, (both public and party) rebuttal, and surrebuttal (staff, utility, intervenors) (maybe sur surrebuttal) Post the revenue requirement (including finance aspects); share it publicly + Either accept staff's with rates staff revenue requirement or reject it You look for a completed revenue requirement Use Regulatory AI to look up previous statements and compare orders against settlements Review prior cases to see what commissioners have and selected models with approved in the past Regulatory AI to gain insights on the impact to residential customers You see if settlement agreement is reached You do a cost of service study (COSS), allocation, and rate design HDA7A BOOST You review published Submit a rebuttal testimony At each stage, strengthen your Review published rebuttal testimony testimony and look for opportunities to rebut by reviewing prior testimony with Submit a surrebuttal Regulatory AI Review published surrebuttal testimony Review public comments using HDATA BOOST -You attend Regulatory Al. Even search the public and party transcripts. Research areas hearings led by that can be questioned. an administrative law judge You review the decision matrix **Understand each** issue the commissioner Fill in your desired outcome for needs to decide and the each question, linking it to the possible answers testimony that supports it supplied by the parties Parties can write letters or meet with the commissioners to give final arguments Use Regulatory AI to You prepare research old briefings, for briefings compare them to orders, and look for data or citations that can help your case ADATA BOOST HDATA BOOST If a commissioner requests it, You attend attend staff briefings to the briefings Regulatory AI can answer their questions help you search transcripts, and rebuttal previous cases, and other data briefings to prepare your possible answers HDATA BOOS Ask Regulatory AI to summarize key information for you, or answer specific You review the questions final decision from the commission meeting This comes with a completed decision matrix, final form tariffs, and other exhibits

Ready to meet the best digital assistant

You implement

the new rate and

tariffs from the

final decision

HDATA BOOST

You repeat as needed again from stage 1

Get Regulatory AI to provide

you a list of action items and compliance requirements

for working on rate cases?

Learn more at www.hdata.us.